

ANNOUNCEMENT

on the modification of the General Terms and Conditions and Business Conditions for Corporate and Municipality Customers of UniCredit Bank Hungary Zrt.

I. UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.) is amending its General Terms and Conditions as follows:

1) With regard to the introduction of the Clients'/Joint and several Guarantors'/Guarantors' notification via SMS sent to their cell phones in accordance with the due claims and overdue claims of the Bank, points 9.12. and 9.13. of part I. have been added to the General Terms and Conditions with effect of 12 February 2018.

2) In order to become compliant with Section 213 of Act CCXXXVII of 2013 on Credit Institutions and Financial Enterprises, point 2.22. of part III. of the General Terms and Conditions has been amended with effect of 12 February 2018.

Other provisions of the General Terms and Conditions shall remain unaffected and unchanged in force or are to become effective later as already stated therein.

II. UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.) is amending its Business Conditions for Corporate and Municipality Customers as follows:

1) In order to introduce the rule of prohibited financing of the acquisition of shares issued by the UniCredit Group, point 4.15. has been added to Business Conditions for Corporate and Municipality Customers with effect of 12 February 2018.

Other provisions of the Business Conditions for Corporate and Municipality Customers shall remain unaffected and unchanged in force.

Budapest, 26 January, 2018

UniCredit Bank Hungary Zrt.