

Notice of International Investment Bank

International Investment Bank (the **Issuer**) issued HUF fixed interest rate bonds due 2022 (IIB 2022/I HUF Bond; ISIN: HU0000358825) (the **Bonds**).

The listing of the Bonds was authorised pursuant to the resolution No. 2 of the Issuer's Management Board on 25 January 2019.

The National Bank of Hungary approved the Offering Circular (the **Offering Circular** or "*ismertető*") setting out the terms of the Bonds by its resolution No. H-KE-III-147/2019. dated 13 March 2019.

The Issuer intends to list the Bonds on the Budapest Stock Exchange.

The scheduled date for listing of the Bonds on the Budapest Stock Exchange is 26 March 2019.

The Offering Circular has been published and is available for viewing and downloading on the websites of the Issuer (<https://iib.int/en/for-investors/borrowings>), each of the Managers' websites (<http://www.otpbank.hu>) and (<http://unicreditbank.hu>) respectively, and the Budapest Stock Exchange (www.bet.hu). Printed versions of the Offering Circular may be requested at the registered seat of the Issuer (7 Mashki Poryvaevoy Street, 107 078 Moscow, Russian Federation).

22 March 2019