onemarkets Fund
Société d'investissement à capital variable
1 avenue de l'Aéroport,
L-1110 Senningerberg, Grand-Duchy of Luxembourg
RCS number: B271238
(the "**Fund**")

NOTICE TO SHAREHOLDERS
OF ONEMARKETS FUND – UC GUARANTEED INVESTMENT III FUND (the **"Sub-Fund"**)

26 October 2026

Dear Shareholder,

The board of directors of the Fund (the "**Board**") would like to inform you that the Sub-Fund will reach its maturity on 29 October 2026 (the "**Maturity Date**"). In accordance with the provisions of the Fund's prospectus (the "**Prospectus**"), the Sub-Fund, upon occurrence of the Maturity Date, will be either liquidated or merged. The Board has decided to proceed with merging the Sub-Fund within the sub-fund onemarkets fund – onemarkets BlackRock Low Duration Bond (the "**Merger**") on 20 January 2027 (the "**Effective Date of the Merger**"), subject to the approval of the Commission de Surveillance du Secteur Financier (CSSF).

In view of the Merger, the portfolio of the Sub-Fund will, during the period between the Maturity Date and the Effective Date of the Merger, be progressively adjusted so that all, or substantially all, of its assets are invested in money market instruments or money market funds.

A detailed merger notice, including the common terms of merger, comparative information on the merging and receiving sub-fund, and a description of shareholder rights, will be provided to investors in accordance with applicable laws and regulations.

Shareholders are reminded that the capital protection applicable to the Sub-Fund ceases at the Maturity Date. Consequently, from the Maturity Date onwards, Shareholders no longer benefit from the capital protection previously provided, including during the period between the Maturity Date and the Effective Date of the Merger.

Shareholders are reminded that they can **redeem their shares at any time free of any redemption charge in accordance with the provisions of the Prospectus.**

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If you have any questions or concerns about the foregoing, please contact UniCredit Invest Lux S.A. (the "**Management Company**") or the representative of the Management Company in your jurisdiction.

The Board